

**SECURITIES INVESTOR PROTECTION CORPORATION
DIRECT PAYMENT PROCEDURE
LEGEND SECURITIES, INC.
1667 K Street, N.W., Suite 1000
Washington, DC 20006**

**INSTRUCTIONS FOR COMPLETING
CUSTOMER CLAIM FORM**

Who Should File:

Any person who is a securities customer of Legend Securities, Inc. ("Legend") and believes that he or she is owed cash or securities by Legend as of October 20, 2017, must file a written statement of claim in order to be eligible for protection under the Direct Payment Procedure initiated by the Securities Investor Protection Corporation ("SIPC").

When to File:

Claims must be filed on or before April 20, 2018. No claim will be satisfied, in whole or in part, unless actually received by SIPC by the deadline. Filing is complete only upon actual receipt of the written statement of claim by SIPC. Please file well in advance of the deadline so that corrective action may be taken if, for instance, the claim is lost in the mail.

How to File:

You may file a claim by mail. We urge you to mail your statement of claim **CERTIFIED MAIL - RETURN RECEIPT REQUESTED** or with a comparable method of mailing which provides you with proof of receipt by SIPC. Proof of the timely receipt of a statement of claim by SIPC is the sole responsibility of the claimant. The return receipt will serve as your proof that SIPC received your claim.

Where to File:

Please mail your claim to:

**SECURITIES INVESTOR PROTECTION CORPORATION
DIRECT PAYMENT PROCEDURE
LEGEND SECURITIES, INC.
1667 K STREET, N.W., SUITE 1000
WASHINGTON, DC 20006**

You may use the enclosed self-addressed return envelope.

Claim Form:

Please make any necessary corrections to the last four digits of your tax I.D. or social security number or your name and address as they appear on the Claim Form. In addition, to help us more readily contact you about your claim, please provide your phone number(s) and e-mail address in the spaces provided on the Claim Form. The address on the form that you file will be used by SIPC on all subsequent postal mail correspondence with you. SIPC will also direct all checks and securities delivered in satisfaction of your claim to that address unless you give SIPC other instructions.

Items 1 and 2 are provided for entry of the amount of cash and securities Legend may owe you and the amount of cash and securities you may owe Legend. The Claim Form is designed to facilitate the computation of cash and securities you were owed on October 20, 2017 and are still owed (the “net equity” of your securities account).

Item 1:

For Item 1(a), please enter any cash credit balance in your account as of October 20, 2017 that Legend still owes you.

For Item 1(b), please enter any debit balance you owe Legend as of October 20, 2017.

Item 2:

For Item 2(a), please indicate whether you are owed securities by Legend as of October 20, 2017.

For Item 2(b), please indicate whether you owe Legend any securities as of October 20, 2017.

For Item 2(c), please list all securities positions you are owed from Legend or owed to Legend as of October 20, 2017.

If Legend owed you securities, please enter the date you purchased the security (trade date), or the date you delivered the securities to Legend, the complete name of the security, and the quantity you are owed, *i.e.*, the number of shares of stock or the face amount of bonds. Please do not claim any securities you already have in your possession or are in an account for you at another broker.

If you owed securities to Legend, please enter any security you owe Legend (short). You may owe Legend securities as a result of a sale of securities you own but did not deliver upon settlement or you may owe securities as the result of a short sale. Please enter the trade date, the complete name of the security and the quantity you owe, *i.e.*, the number of shares of stock or the face amount of bonds.

Please attach copies of the last two or three statements of your securities account with Legend, if available and explain any differences between positions reflected in your latest statement and positions claimed in Items 1 and 2. Please attach copies of any additional documentation upon which you relied, *e.g.*, confirmations of purchase and sale, canceled checks, receipts and any other documents that support your claim. Copies made by any standard duplicating process are acceptable.

If at any time you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies you received. While your claim is being processed, you may be requested to submit additional information or documents to support your claim.

Items 3 through 9 must be answered and details supplied where appropriate.

Please note that all persons claiming ownership in the securities account for which this claim is being made must sign the Claim Form. A separate Claim Form should be filed for each securities account maintained with Legend.

Please send your claim by **CERTIFIED MAIL - RETURN RECEIPT REQUESTED** or with **a comparable method of mailing which provides you with proof of receipt by SIPC** with supporting documents attached. You may want to make a copy of the completed form and supporting documentation for your records.

It is a violation of federal law to file a fraudulent claim or false statement or account. Conviction can result in a fine of not more than \$250,000, or imprisonment for not more than 5 years, or both.

THIS INSTRUCTION SHEET IS FOR YOUR FILE.
PLEASE DO NOT RETURN WITH YOUR CLAIM.